



Consent from Legal Advisor

Date: August 01, 2024

To,
The Board of Directors,
Royal Arc Electrodes Limited
72 B, Bombay Talkies Compound,
S.V. Road Malad West, Mumbai,
Maharashtra, India, 400064

Dear Sirs,

Sub: Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by Royal Arc Electrodes Limited (the “Company”)

We, Vidhigya Associates, Advocates, hereby consent to act as Legal Advisor to the Issue and to inclusion of our name and contact details, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed by the Company with Emerge Platform of NSE Limited where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “Offer Documents”), pursuant to the provisions of section 32 of the Companies Act 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Logo:	 VIDHIGYA
Name:	Vidhigya Associates, Advocates.
Address	501, 5th Floor, Jeevan Sahakar Building Sir P M Road, Homji Street Fort, Mumbai - 400 001
Correspondence	105, First Floor A wing, Kanara Business Centre,
Address:	Ghatkopar East, Mumbai – 400075
Tel:	+91 8424030160
Email:	rahul@vidhigyaassociates.com
Contact Person:	Rahul Pandey

We further confirm that the information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We hereby authorise you to deliver this letter of consent to the SEBI, RoC pursuant to Section 32 and other applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock exchange

Mumbai Office: 501, 5th floor, Jeevan Sahakar Building, Homji Street, Fort, Mumbai 400 001
105, First Floor A wing, Kanara Business Centre Ghatkopar East, Mumbai-- 400075



and any other regulatory authority, as may be required and/or retain this letter for your records in connection with the Issue and in accordance with applicable law.


We undertake to inform the Book Running Lead Manager promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the Company and the Book Running Lead Manager appointed in relation to the Issue. We hereby consent for submission of this letter to the Stock Exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Sincerely,

For Vidhigya Associates, Advocates


Rahul Pandey



cc:

Fedex Securities Private Limited
B 7, 3rd Floor, Jay Chambers,
Dayaldas Road, Vile Parle (East),
Mumbai - 400 057, Maharashtra, India